FORSYTH COUNTY BOARD OF COMMISSIONERS



MEETING DATE	E: FEBRUARY 28, 2019		AGENDA ITEM NUMBER:	16
SUBJECT:	RESOLUTION APPROTHE AMOUNT OF \$240	VING REFUNDS BY 1 0.10	THE TAX ASSESSOR/CO	LLECTOR IN
COUNTY M	ANAGER'S RECOMMEN	IDATION OR COMME	ENTS:	
SUMMARY	OF INFORMATION:			
In accordance that the taxp	ce with the provisions of Nayers listed on the attach	N.C.G.S. 105-381, the led list are eligible for i	Tax Assessor/Collector h refunds.	as determined
ATTACHMENTS	: X YES	NO		
SIGNATURE:	COUNTY	MANAGER	DATE:	

RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR

WHEREAS John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error;

WHEREAS the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381;

WHEREAS the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2018 - 2019

\$ 240.10

; and

WHEREAS the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims;

NOW, THEREFORE, BE IT RESOLVED, by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$131.51, including applicable interest; and

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$108.59, including applicable interest.

Adopted this the 28th day of February 2019.

MEMORANDUM

DATE:

FEBRUARY 7, 2019

TO:

Dudley Watts

County Manager

FROM:

John T. Burgiss

Tax Assessor/Collector

RE:

Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$131.51, including applicable interest, and refunds of municipal taxes totaling \$108.59, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.

John Burgiss, RES Assessor/Collector

JTB/arw

BusinessName	Address 1	Address 3	Refund_Type	DIR_Num	PlateNum	Status	Transaction Num	Refund_Description	Refund Reason	Creste_Date	Tax_District	Levy Type	NetChange	NetChangeInterest	NetChangeTotal	RefundAmount	Balland Tax
DAVIS, WILLIAM ALLISON II	2577 CLUB PARK RD	WINSTON SALEM: NC 27204	Adjustment >= \$100	40499914	0895SM	PENDING	148398033	Refund Generated du	e Ad ustment	1/4/2019	FC	Tax	(\$73.63)	50.00	(573.63)	\$134.43	
DAVIS, WILLIAM ALLISON II	2577 CLUB PARK RO	WINSTON SALEM, NC 27104	Adjustment >= \$100	40499914	08955M	PENDING	148998033	Refund Generated du	Ad ustment	1/4/2019	W5	Tax	(\$60,80)	\$0.00	(560.80)	\$134,43	
DAVIS, WILLIAM ALLISON B	2577 CLUB PARK RD	WINSTON SALEM, NC 27104	Adjustment >= \$100	40499914	0895SM	PENDING	148398033	Refund Generated du	Adjustment	1/4/2019	WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$134,43	
LACKEY, DAVID CRAIG	4159 WILLMEADE DR	WINSTON SALEM, NC 27127	Adjustment >= \$100	45936346	64518	PENDING	149017335	Refund Generated du	Over Assessment	1/14/2019	FC.	Tax	(\$57.88)	\$0.00	[557.88]		-
LACKEY, DAVID CRAIG	4159 WILLMEADE DR	WINSTON SALEM, NC 27127	Adjustment >= \$100	45936848	64618		149017335	Refund Generated dur		1/14/2019	WS	Tax	(\$47,79)	\$0.00	(\$47.79)	\$105.67	
LACKEY, DAVID CRAIG	4159 WILLMEADE DR	WINSTON SALEM, NC 27127	Adjustment >= \$100	45936848	64618	PENDING	149017995	Refund Generated du			ws	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$105.67 \$105.67	\$240.10 \$240.10
Tax District Summary	District Type Summary	Net Change Summary	Sum Net Change Summary														
FC	COUNTY	(\$131.51)	(\$240.10)														
WS	СПУ	(\$108.59)	(\$240.10)		_	-											
County	Refund_Time_Period	Refund Fiscal Year	Refund_Types	Refund_Status	Report Run Date			<u> </u>	-	1			-				
Formyth	January	2018 - 2019	Ad ustment >= \$100	AUTHORIZED, PENDING	2/4/7019 10:28												