

**FORSYTH COUNTY**  
**BOARD OF COMMISSIONERS**

**BRIEFING  
DRAFT**

MEETING DATE: FEBRUARY 13, 2017

AGENDA ITEM NUMBER: 10

**SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN  
THE AMOUNT OF \$2,905.63**

**COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:**

**SUMMARY OF INFORMATION:**

In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS:  YES  NO

SIGNATURE: \_\_\_\_\_

COUNTY MANAGER

DATE: \_\_\_\_\_

**RESOLUTION APPROVING REFUNDS BY  
THE TAX ASSESSOR/COLLECTOR**

**WHEREAS**, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

**WHEREAS**, the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with N.C.G.S. 105-381; and

**WHEREAS**, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2015 – 2016	\$ 583.20
2016 – 2017	\$2,322.43

; and

**WHEREAS**, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

**NOW THEREFORE, BE IT RESOLVED** by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$2,027.34, including applicable interest.

**BE IT FURTHER RESOLVED** that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$878.29, including applicable interest.

Adopted this the 13<sup>th</sup> day of February 2017.

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## M E M O R A N D U M

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**DATE:** JANUARY 12, 2017  
**TO:** Dudley Watts  
County Manager  
**FROM:** John T. Burgiss  
Tax Assessor/Collector  
**RE:** Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$2,027.34, including applicable interest, and refunds of municipal taxes totaling \$878.29, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.

  
\_\_\_\_\_  
John Burgiss, RES  
Assessor/Collector

JTB/arw

OVER \$100

Name	Address	City	State	ZipCode	Jurisdiction	Subtotal	Late List	Refund	Tax Year	BillNumber	Adj Reason	Adj Date
MELTON, DANNY K	4590 CAMP BETTY HASTINGS RD	WALKERTOWN	NC	27051-9132	FORSYTH	94.59	9.47	104.06	2016	0003549943-2016-2016-0000-05	Over Assessment	11/30/2016
MELTON, DANNY K	4590 CAMP BETTY HASTINGS RD	WALKERTOWN	NC	27051-9132	FORSYTH	266.24	0.00	266.24	2016	0003560573-2016-2016-0000-01	Adjustment	10/26/2016
SHARPE, TERI MARIE	738 WYNBROOK SQUARE LN	WINSTON-SALEM	NC	27103-8004	FORSYTH	328.95	0.00	328.95	2015	0003551554-2015-2015-0000-01	Adjustment	10/14/2016
STEARNS BANK NA	1661 N INTERSTATE 35E APT 428	CARROLLTON	TX	75006-8616	FORSYTH	171.02	0.00	171.02	2016	0003562120-2016-2016-0000-00	Listed In Error	11/8/2016
US BANK NATIONAL ASSOC	1310 MADRID ST APT 100	MARSHALL	MN	56258	FORSYTH	1157.07	0.00	1157.07	2016	0000014294-2016-2016-0000-00	Value Change	11/15/2016
STEARNS BANK NA	1661 N INTERSTATE 35E APT 428	CARROLLTON	TX	75006-8616	KERNERSVILLE	133.36	0.00	133.36	2016	0003562120-2016-2016-0000-00	Listed In Error	11/8/2016
US BANK NATIONAL ASSOC	1310 MADRID ST APT 100	MARSHALL	MN	56258	RURAL HALL	490.68	0.00	490.68	2016	0000014294-2016-2016-0000-00	Value Change	11/15/2016
SHARPE, TERI MARIE	738 WYNBROOK SQUARE LN	WINSTON-SALEM	NC	27103-8004	WINSTON-SALEM	254.25	0.00	254.25	2015	0003551554-2015-2015-0000-01	Adjustment	10/14/2016
						<u>2896.16</u>	<u>9.47</u>	<u>2905.63</u>				

2015 - 2016	583.20
2016 - 2017	<u>2322.43</u>
	2905.63