

BRIEFING  
DRAFT

**FORSYTH COUNTY**  
**BOARD OF COMMISSIONERS**

MEETING DATE: JANUARY 18, 2018

AGENDA ITEM NUMBER: 18

**SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN  
THE AMOUNT OF \$27,294.39**

**COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:**

**SUMMARY OF INFORMATION:**

In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS:  YES  NO

SIGNATURE: \_\_\_\_\_

COUNTY MANAGER

DATE: \_\_\_\_\_

**RESOLUTION APPROVING REFUNDS BY  
THE TAX ASSESSOR/COLLECTOR**

**WHEREAS**, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

**WHEREAS**, the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

**WHEREAS**, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2015 – 2016	\$ 186.18
2016 – 2017	\$ 1,319.37
2017 – 2018	\$ 25,788.84

**WHEREAS**, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

**NOW THEREFORE, BE IT RESOLVED** by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$15,799.13, including applicable interest.

**BE IT FURTHER RESOLVED**, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$11,495.26, including applicable interest.

Adopted this the 18<sup>th</sup> day of January 2018.

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## M E M O R A N D U M

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**DATE:** DECEMBER 13, 2017  
**TO:** Dudley Watts  
County Manager  
**FROM:** John T. Burgiss  
Tax Assessor/Collector  
**RE:** Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$15,799.13, including applicable interest, and refunds of municipal taxes totaling \$11,495.26, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.

  
\_\_\_\_\_  
John Burgiss, RES  
Assessor/Collector

JTB/arw

OVER \$100

Name	Address	City	State	ZipCode	Tax Year	Bill Number	Jurisdiction	Subtotal	Veh Fee	Late List	Interest	Refund	Adj Reason	Date Of Adj
AMF BOWLING CENTERS INC	7313 BELL CREEK ROAD	MECHANICSVILLE	VA	23111	2017	0001263575-2017-2017-0000-00	FORSYTH	\$3,162.42	\$0.00	\$0.00	\$0.00	\$3,162.42	Value Change	12/8/2017
AP WINSTON SALEM LTD PARTNERSH	12770 COIT RD SUITE 970	DALLAS	TX	75251-1365	2017	0001256665-2017-2017-0000-00	FORSYTH	\$6,610.62	\$0.00	\$0.00	\$0.00	\$6,610.62	Value Change	12/8/2017
BH MEDIA GROUP HOLDINGS INC	1314 DOUGLAS ST APT 1500	OMAHA	NE	68102	2017	0003402965-2017-2016-0000-01	FORSYTH	\$1.87	\$0.00	\$731.00	\$0.00	\$732.87	Adjustment	11/9/2017
BOMBERBUILT LLC	2309 LAFAYETTE DR	GREENSBORO	NC	27408	2017	0003520727-2017-2017-0000-00	FORSYTH	\$196.48	\$0.00	\$0.00	\$0.00	\$196.48	Value Change	11/20/2017
CHERRY, BARBARA SMITH	8005 DEER HILL CIR	BELEWS CREEK	NC	27009-9774	2017	0003569762-2017-2017-0000-00	FORSYTH	\$455.08	\$0.00	\$0.00	\$0.00	\$455.08	Value Change	11/27/2017
CUMMING, KENNETH B	425 SADDLEBROOK CIR	LEWISVILLE	NC	27023-8214	2017	0003190061-2017-2017-0000-00	FORSYTH	\$135.29	\$0.00	\$0.00	\$0.00	\$135.29	Value Change	12/5/2017
MARSHALL, CHARLIE A	261 WHIPPOORWILL RD	MOCKSVILLE	NC	27028-6261	2017	0000167222-2017-2017-0000-00	FORSYTH	\$3,921.37	\$0.00	\$0.00	\$0.00	\$3,921.37	Value Change	12/8/2017
AMF BOWLING CENTERS INC	7313 BELL CREEK ROAD	MECHANICSVILLE	VA	23111	2017	0001263575-2017-2017-0000-00	WINSTON-SALEM	\$2,611.23	\$0.00	\$0.00	\$0.00	\$2,611.23	Value Change	12/8/2017
AP WINSTON SALEM LTD PARTNERSH	12770 COIT RD SUITE 970	DALLAS	TX	75251-1365	2017	0001256665-2017-2017-0000-00	WINSTON-SALEM	\$5,458.44	\$0.00	\$0.00	\$0.00	\$5,458.44	Value Change	12/8/2017
BH MEDIA GROUP HOLDINGS INC	1314 DOUGLAS ST APT 1500	OMAHA	NE	68102	2017	0003402965-2017-2016-0000-01	WINSTON-SALEM	\$1.50	\$0.00	\$585.00	\$0.00	\$586.50	Adjustment	11/9/2017
HAIRSTON, GWENEVIERE YVONNE	1407 TURFWOOD DR	PFAFFTOWN	NC	27040	2016	0003564014-2016-2015-0000-01	WINSTON-SALEM	\$171.18	\$15.00	\$0.00	\$0.00	\$186.18	Situs error	11/7/2017
MARSHALL, CHARLIE A	261 WHIPPOORWILL RD	MOCKSVILLE	NC	27028-6261	2017	0000167222-2017-2017-0000-00	WINSTON-SALEM	\$3,237.91	\$0.00	\$0.00	\$0.00	\$3,237.91	Value Change	12/8/2017
								<u>\$25,963.39</u>	<u>\$15.00</u>	<u>\$1,316.00</u>	<u>\$0.00</u>	<u>\$27,294.39</u>		

2015-2016	\$186.18
2016-2017	\$1,319.37
2017-2018	<u>\$25,788.84</u>
	\$27,294.39

Forsyth	\$14,483.13
Forsyth Late List	\$731.00
Winston	\$11,495.26
Winston Late List	<u>\$585.00</u>
	\$27,294.39