

# FORSYTH COUNTY

## BOARD OF COMMISSIONERS

BRIEFING DRAFT

MEETING DATE: MAY 21, 2020 AGENDA ITEM NUMBER: 20

**SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$750.99**

**COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:**

**SUMMARY OF INFORMATION:**

In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS:  YES  NO

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_  
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY  
THE TAX ASSESSOR/COLLECTOR**

**WHEREAS** John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error;

**WHEREAS** the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381;

**WHEREAS** the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2019 – 2020	\$750.99
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; and

**WHEREAS** the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims;

**NOW, THEREFORE, BE IT RESOLVED**, by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$502.99, including applicable interest; and

**BE IT FURTHER RESOLVED**, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$248.00, including applicable interest;

Adopted this the 21<sup>st</sup> day of May 2020.

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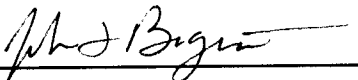
## M E M O R A N D U M

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**DATE:** APRIL 8, 2020  
**TO:** Dudley Watts  
County Manager  
**FROM:** John T. Burgiss  
Tax Assessor/Collector  
**RE:** Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$502.99, including applicable interest, and refunds of municipal taxes totaling \$248.00, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.

  
John Burgiss, RES  
Assessor/Collector

JTB/tcl

primary_owner	Address_1	Address_3	Refund_Type	Bill_Num	PlateNum	Status	TransactionNum	Refund_Description	Refund_Reason	Create_Date	Tax_District	Levy_Type	NetChange	NetChngInt	NetChangeTotal	RefundAmount	RefundTotal
ANDREWS TRANSPORTATION	4314 REIDSVILLE ROAD	WINSTON-SALEM, NC 27101	Adjustment >= \$100	52242260	JZ1249	PENDING	182714718	Refund Generated du	Adjustment	3/4/2020	FC	Tax	(\$84.96)	\$0.00	(\$84.96)	\$156.83	\$750.99
ANDREWS TRANSPORTATION	4314 REIDSVILLE ROAD	WINSTON-SALEM, NC 27101	Adjustment >= \$100	52242260	JZ1249	PENDING	182714718	Refund Generated du	Adjustment	3/4/2020	WS	Tax	(\$71.87)	\$0.00	(\$71.87)	\$156.83	\$750.99
ANDREWS TRANSPORTATION	4314 REIDSVILLE ROAD	WINSTON-SALEM, NC 27101	Adjustment >= \$100	52242260	JZ1249	PENDING	182714718	Refund Generated du	Adjustment	3/4/2020	WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$156.83	\$750.99
GOURLEY, STEVEN HAROLD	6319 PROVIDENCE CHURCH RD	WINSTON SALEM, NC 27105	Adjustment >= \$100	52358248	68507	PENDING	183461541	Refund Generated du	Adjustment	3/13/2020	FC	Tax	(\$174.43)	\$0.00	(\$174.43)	\$202.74	\$750.99
GOURLEY, STEVEN HAROLD	6319 PROVIDENCE CHURCH RD	WINSTON SALEM, NC 27105	Adjustment >= \$100	52358248	68507	PENDING	183461541	Refund Generated du	Adjustment	3/13/2020	CFSD	Tax	(\$1.69)	\$0.00	(\$1.69)	\$202.74	\$750.99
GOURLEY, STEVEN HAROLD	6319 PROVIDENCE CHURCH RD	WINSTON SALEM, NC 27105	Adjustment >= \$100	52358248	68507	PENDING	183461541	Refund Generated du	Adjustment	3/13/2020	MSFD	Tax	(\$26.62)	\$0.00	(\$26.62)	\$202.74	\$750.99
GOURLEY, STEVEN HAROLD	6319 PROVIDENCE CHURCH RD	WINSTON SALEM, NC 27105	Adjustment >= \$100	52358248	68507	PENDING	183461541	Refund Generated du	Adjustment	3/13/2020	FC	Tax	(\$70.62)	\$0.00	(\$70.62)	\$130.37	\$750.99
GOURLEY, STEVEN HAROLD	6319 PROVIDENCE CHURCH RD	WINSTON SALEM, NC 27105	Adjustment >= \$100	52442962	TPJ4760	PENDING	184226652	Refund Generated du	Adjustment	3/24/2020	FC	Tax	(\$59.75)	\$0.00	(\$59.75)	\$130.37	\$750.99
MACK, CHRISTOPHER LAMONT	8075 GREEN ORCHARD RD APT T2	GLEN BURNIE, MD 21061	Adjustment >= \$100	52442962	TPJ4760	PENDING	184226652	Refund Generated du	Adjustment	3/24/2020	WS	Tax	\$0.00	\$0.00	\$0.00	\$130.37	\$750.99
MACK, CHRISTOPHER LAMONT	8075 GREEN ORCHARD RD APT T2	GLEN BURNIE, MD 21061	Adjustment >= \$100	52442962	TPJ4760	PENDING	184226652	Refund Generated du	Adjustment	3/24/2020	WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$130.37	\$750.99
MACK, CHRISTOPHER LAMONT	8075 GREEN ORCHARD RD APT T2	GLEN BURNIE, MD 21061	Adjustment >= \$100	51973193	HFWS607	PENDING	183898932	Refund Generated du	Assessed In Err	3/19/2020	FC	Tax	(\$77.53)	\$0.00	(\$77.53)	\$143.12	\$750.99
MARSHALL, LINDA WASHINGTON	203 FRIAR WOOD COURT APT 2107	KERNERSVILLE, NC 27284	Adjustment >= \$100	51973193	HFWS607	PENDING	183898932	Refund Generated du	Assessed In Err	3/19/2020	WS	Tax	(\$65.59)	\$0.00	(\$65.59)	\$143.12	\$750.99
MARSHALL, LINDA WASHINGTON	203 FRIAR WOOD COURT APT 2107	KERNERSVILLE, NC 27284	Adjustment >= \$100	51973193	HFWS607	PENDING	183898932	Refund Generated du	Assessed In Err	3/19/2020	WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$143.12	\$750.99
MARSHALL, LINDA WASHINGTON	203 FRIAR WOOD COURT APT 2107	KERNERSVILLE, NC 27284	Adjustment >= \$100	51968940	HHJ9709	PENDING	182910186	Refund Generated du	Over Assessment	3/6/2020	FC	Tax	(\$67.14)	\$0.00	(\$67.14)	\$117.93	\$750.99
MASON, TIMOTHY HOWARD	648 PINEY GROVE RD	KERNERSVILLE, NC 27284	Adjustment >= \$100	51968940	HHJ9709	PENDING	182910186	Refund Generated du	Over Assessment	3/6/2020	KE	Tax	(\$50.79)	\$0.00	(\$50.79)	\$117.93	\$750.99
MASON, TIMOTHY HOWARD	648 PINEY GROVE RD	KERNERSVILLE, NC 27284	Adjustment >= \$100	51968940	HHJ9709	PENDING	182910186	Refund Generated du	Over Assessment	3/6/2020	KE	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$117.93	\$750.99
Tax District Summary	District Type Summary	Net Change Summary	Sum Net Change Summary														
FC	COUNTY	(\$474.68)	(\$750.99)														
KE	CITY	(\$50.79)	(\$750.99)														
WS	CITY	(\$197.21)	(\$750.99)														
CFSD	FIRE	(\$1.69)	(\$750.99)														
MSFD	FIRE	(\$26.62)	(\$750.99)														
County	Refund Time Period	Refund Fiscal Year	Refund Types	Refund Status	Report Run Date												
Forsyth	March	2019 - 2020	Adjustment >= \$100	AUTHORIZED PENDING	4/2/2020 14:46												