

FORSYTH COUNTY

BOARD OF COMMISSIONERS

MEETING DATE: SEPTEMBER 24, 2020 AGENDA ITEM NUMBER: 14

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$1,813.18

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:

SUMMARY OF INFORMATION:

In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: _____ DATE: _____
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error;

WHEREAS the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381;

WHEREAS the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2020 – 2021	\$1,813.18
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; and

WHEREAS the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims;

NOW, THEREFORE, BE IT RESOLVED, by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$1,044.73, including applicable interest; and

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$768.45, including applicable interest;

Adopted this the 24th day of September 2020.

M E M O R A N D U M

DATE: AUGUST 31, 2020
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$1,044.73, including applicable interest, and refunds of municipal taxes totaling \$768.45, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/tcl

primary_owner	Address_1	Address_3	Refund_Type	Bill_Num	PlateNum	Status	Transaction_Num	Refund_Description	Refund_Reason	Create_Date	RefAuthDate	Tax_District	Levy_Type	NetChange	NetChangeInterest	NetChangeTotal	RefundAmount	RefundTotal
CHURCH, CONRAD ROBERT	4601 CLIPSTONE LN	KERNERSVILLE, NC 27284	Adjustment >= \$100	54903132	CM40175	PENDING	128338006	Refund Generated due to adjustment on Bill 00054903132-2020-2020-0000-00	Over Assessment	7/7/2020		FC	Tax	(\$84.61)	\$0.00	(\$84.61)	\$149.48	\$1,813.18
CHURCH, CONRAD ROBERT	4601 CLIPSTONE LN	KERNERSVILLE, NC 27284	Adjustment >= \$100	54903132	CM40175	PENDING	128338006	Refund Generated due to adjustment on Bill 00054903132-2020-2020-0000-00	Over Assessment	7/7/2020		KE	Tax	(\$64.87)	\$0.00	(\$64.87)	\$149.48	\$1,813.18
KERLEY, JOHN STEPHEN	1317 KENWOOD ST	WINSTON SALEM, NC 27103	Adjustment >= \$100	55260878	EKR5438	PENDING	193878744	Refund Generated due to adjustment on Bill 00055260878-2020-2020-0000-00	Adjustment	7/22/2020		FC	Tax	(\$59.08)	\$0.00	(\$59.08)	\$109.73	\$1,813.18
KERLEY, JOHN STEPHEN	1317 KENWOOD ST	WINSTON SALEM, NC 27103	Adjustment >= \$100	55260878	EKR5438	PENDING	193878744	Refund Generated due to adjustment on Bill 00055260878-2020-2020-0000-00	Adjustment	7/22/2020		WS	Tax	(\$50.65)	\$0.00	(\$50.65)	\$109.73	\$1,813.18
KERLEY, JOHN STEPHEN	1317 KENWOOD ST	WINSTON SALEM, NC 27103	Adjustment >= \$100	55260878	EKR5438	PENDING	193878744	Refund Generated due to adjustment on Bill 00055260878-2020-2020-0000-00	Adjustment	7/22/2020		WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$109.73	\$1,813.18
MANLEY, WILLIAM CHRISTOPHER	826 LAKE DR	KERNERSVILLE, NC 27284	Adjustment >= \$100	55931900	CM40270	PENDING	129867600	Refund Generated due to adjustment on Bill 00055931900-2020-2020-0000-00	Adjustment	7/31/2020		FC	Tax	(\$103.80)	\$0.00	(\$103.80)	\$183.38	\$1,813.18
MANLEY, WILLIAM CHRISTOPHER	826 LAKE DR	KERNERSVILLE, NC 27284	Adjustment >= \$100	55931900	CM40270	PENDING	129867600	Refund Generated due to adjustment on Bill 00055931900-2020-2020-0000-00	Adjustment	7/31/2020		KE	Tax	(\$79.58)	\$0.00	(\$79.58)	\$183.38	\$1,813.18
MORANO, COLE DAVID	1517 CABOT PL	KERNERSVILLE, NC 27284	Adjustment >= \$100	55307502	KB5773	PENDING	193395537	Refund Generated due to adjustment on Bill 00055307502-2020-2020-0000-00	Military	7/16/2020		FC	Tax	(\$318.44)	\$0.00	(\$318.44)	\$567.57	\$1,813.18
MORANO, COLE DAVID	1517 CABOT PL	KERNERSVILLE, NC 27284	Adjustment >= \$100	55307502	KB5773	PENDING	193395537	Refund Generated due to adjustment on Bill 00055307502-2020-2020-0000-00	Military	7/16/2020		KE	Tax	(\$244.13)	\$0.00	(\$244.13)	\$567.57	\$1,813.18
MORANO, COLE DAVID	1517 CABOT PL	KERNERSVILLE, NC 27284	Adjustment >= \$100	55307502	KB5773	PENDING	193395537	Refund Generated due to adjustment on Bill 00055307502-2020-2020-0000-00	Military	7/16/2020		KE	Vehicle Fee	(\$5.00)	\$0.00	(\$5.00)	\$567.57	\$1,813.18
MORANO, COLE DAVID	1517 CABOT PL	KERNERSVILLE, NC 27284	Adjustment >= \$100	55310827	HKS5677	PENDING	193395549	Refund Generated due to adjustment on Bill 00055310827-2020-2020-0000-00	Military	7/16/2020		FC	Tax	(\$271.97)	\$0.00	(\$271.97)	\$485.48	\$1,813.18
MORANO, COLE DAVID	1517 CABOT PL	KERNERSVILLE, NC 27284	Adjustment >= \$100	55310827	HKS5677	PENDING	193395549	Refund Generated due to adjustment on Bill 00055310827-2020-2020-0000-00	Military	7/16/2020		KE	Tax	(\$208.51)	\$0.00	(\$208.51)	\$485.48	\$1,813.18
MORANO, COLE DAVID	1517 CABOT PL	KERNERSVILLE, NC 27284	Adjustment >= \$100	55310827	HKS5677	PENDING	193395549	Refund Generated due to adjustment on Bill 00055310827-2020-2020-0000-00	Military	7/16/2020		KE	Vehicle Fee	(\$5.00)	\$0.00	(\$5.00)	\$485.48	\$1,813.18
SCHMIDT, CALEB ROBERT	2640 BLUEBIRD LN	WINSTON SALEM, NC 27106	Adjustment >= \$100	54033064	RAV7280	PENDING	193496244	Refund Generated due to adjustment on Bill 00054033064-2019-2019-0000-00	Adjustment	7/17/2020		FC	Tax	(\$95.46)	\$0.00	(\$95.46)	\$176.21	\$1,813.18
SCHMIDT, CALEB ROBERT	2640 BLUEBIRD LN	WINSTON SALEM, NC 27106	Adjustment >= \$100	54033064	RAV7280	PENDING	193496244	Refund Generated due to adjustment on Bill 00054033064-2019-2019-0000-00	Adjustment	7/17/2020		WS	Tax	(\$80.75)	\$0.00	(\$80.75)	\$176.21	\$1,813.18
SCHMIDT, CALEB ROBERT	2640 BLUEBIRD LN	WINSTON SALEM, NC 27106	Adjustment >= \$100	54033064	RAV7280	PENDING	193496244	Refund Generated due to adjustment on Bill 00054033064-2019-2019-0000-00	Adjustment	7/17/2020		WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$176.21	\$1,813.18
THROCKMORTON, JENNIFER BULLOCK	900 CHALET DR	WINSTON SALEM, NC 27101	Adjustment >= \$100	55174550	CM40193	PENDING	129315382	Refund Generated due to adjustment on Bill 00055174550-2020-2020-0000-00	Over Assessment	7/23/2020		FC	Tax	(\$111.37)	\$0.00	(\$111.37)	\$141.33	\$1,813.18
THROCKMORTON, JENNIFER BULLOCK	900 CHALET DR	WINSTON SALEM, NC 27101	Adjustment >= \$100	55174550	CM40193	PENDING	129315382	Refund Generated due to adjustment on Bill 00055174550-2020-2020-0000-00	Over Assessment	7/23/2020		WA	Tax	(\$29.96)	\$0.00	(\$29.96)	\$141.33	\$1,813.18
Tax_District_Summary	District_Type_Summary	Net_Change_Summary	Sum_Net_Change_Summary															
FC	COUNTY	(\$1,044.73)	(\$1,813.18)															
KE	CITY	(\$607.09)	(\$1,813.18)															
WA	CITY	(\$29.96)	(\$1,813.18)															
WS	CITY	(\$131.40)	(\$1,813.18)															
County	Refund_Time_Period	Refund_Fiscal_Year	Refund_Types	Refund_Status	Report_Run_Date													
Forsyth	July	2020 - 2021	Adjustment >= \$100	AUTHORIZED PENDING	8/5/2020 9:13													