

**FORSYTH COUNTY
BOARD OF COMMISSIONERS**

MEETING DATE: NOVEMBER 12, 2020

AGENDA ITEM NUMBER: 14

**SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN
THE AMOUNT OF \$637.02**

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS: Recommend Approval

SUMMARY OF INFORMATION:

In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: J. Dudley Waters Jr. /AMS DATE: November 09, 2020
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error;

WHEREAS the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with N.C.G.S. 105-381;

WHEREAS the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2020 -2021 \$637.02

; and

WHEREAS the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims;

NOW, THEREFORE, BE IT RESOLVED, by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$122.49, including applicable interest; and

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$514.53, including applicable interest.

Adopted this the 12th day of November 2020.

M E M O R A N D U M

DATE: OCTOBER 6, 2020
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$122.49, including applicable interest, and refunds of municipal taxes totaling \$514.53, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/tcl

Business/Person	Secondary Owner	Address 1	Address 2	Refund Type	Bill Item	Plan/Item	Service	Refund Description	Refund Reason	Create Date	Tax District	Layr Type	NetChange	NetChangeInvest	MatchTotal	RefundAmount	RefundTotal
SPANHAMK, PATRICIA GAL		3741 CHESTBROOK LN	PFAFFTOWN, NC 27040	Adjustment = \$100	5624204	69269	PENDING	Refund Generated due to adjustment on	Adjustment	9/15/2020	FC	Tax	(5199.68)	\$0.00	\$199.68	568.59	563.02
SPANHAMK, PATRICIA GAL		3741 CHESTBROOK LN	PFAFFTOWN, NC 27040	Adjustment = \$100	5624204	69269	PENDING	Refund Generated due to adjustment on	Adjustment	9/15/2020	FC	Tax	(5168.91)	\$0.00	\$168.91	568.59	563.02
SPANHAMK, PATRICIA GAL		3741 CHESTBROOK LN	PFAFFTOWN, NC 27040	Adjustment = \$100	5624204	69269	PENDING	Refund Generated due to adjustment on	Adjustment	9/15/2020	WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	568.59	563.02
STEWART, ANGELA MONICE		828 LEICHESTER SQUARE CT	KENNESVILLE, NC 27284	Adjustment = \$100	5269194	CM17353	PENDING	Refund Generated due to adjustment on	Same error	9/14/2020	FC	Tax	\$0.00	\$0.00	\$0.00	5268.43	5637.02
STEWART, ANGELA MONICE		828 LEICHESTER SQUARE CT	KENNESVILLE, NC 27284	Adjustment = \$100	5269194	CM17353	PENDING	Refund Generated due to adjustment on	Same error	9/14/2020	FC	Tax	\$0.00	\$0.00	\$0.00	5268.43	5637.02
STEWART, ANGELA MONICE		828 LEICHESTER SQUARE CT	KENNESVILLE, NC 27284	Adjustment = \$100	5269194	CM17353	PENDING	Refund Generated due to adjustment on	Same error	9/14/2020	KE	Tax	(5345.62)	\$0.00	(5345.62)	5268.43	5637.02
STEWART, ANGELA MONICE		828 LEICHESTER SQUARE CT	KENNESVILLE, NC 27284	Adjustment = \$100	5269194	CM17353	PENDING	Refund Generated due to adjustment on	Same error	9/14/2020	UCPD	Tax	\$72.76	\$0.00	\$72.76	5268.43	5637.02

Tax District Summary	District Type Summary	Net Change Summary	Sum, Net Change Summary	County	Refund Term Period	Refund Fiscal Year	Refund Types	Refund Status	Report Run Date
FC	COUNTY	(5199.68)	(5199.68)	FC	September	2020 - 2021	Adjustment = 100	ALTHORZEO,PENDING	10/6/2020 11:57
KE	CITY	(5345.62)	(5345.62)	KE					
WS	CITY	(5637.02)	(5637.02)	WS					
UCPD	FME	(5637.02)	(5637.02)	UCPD					
CFSD	FME	(5637.02)	(5637.02)	CFSD					
	FME	572.76	572.76						